

Rule 14.4

PROOF OF DEBT - GENERAL FORM

African Minerals Limited 34816 (Bermuda Registered)	
<p>This proof must be made out by, or under the direction of, the creditor and authorised by the creditor or a person with relevant authorisation as at the date of the winding up.</p>	
Date of Administration 26 March 2015	
1.	Name of Creditor (If a company please also give company name and registration number)
2.	Email and postal address of Creditor for correspondence (principal place of business)
3.	Total amount of claim, including any Value Added Tax and outstanding un capitalised interest as at the date the company went into administration.
4.	If amount in 3 above includes outstanding un capitalised interest please state amount
5.	Particulars of how and when debt incurred (If you need more space append a continuation sheet to this form)
6.	Particulars of any security held, the value of the security, and the date it was given.
7.	Particulars of any reservation of title claimed in respect of goods supplied to which the claim relates.
8.	Details of any documents by reference to which the debt can be substantiated. [Note there is no need to attach them now but the Joint Administrators may call for any document or evidence to substantiate the claim for voting or dividend purposes.]
9.	Signature of creditor or person authorised to act on the creditor's behalf
	Name in BLOCK LETTERS
	Position with or in relation to creditor _____ Address of person signing (if different from 2 above)

All proofs of debt should be returned to the Joint Administrators at the following email addresses: dcriscione@deloitte.co.uk and radkaur@deloitte.co.uk and should be accompanied by any documentation or evidence that creditors wish the Joint Administrators to consider in support of their Claim.

All proofs of debt in respect of Undetermined Provable Claims and which are received by the Company by the Bar Date will be considered by the Joint Administrators who shall determine whether to accept or reject such Claims, in whole or in part, as soon as reasonably practicable.